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State of Utah

DEPARTMENT OF NATURAL RESOURCES

Division of Oil, Gas & Mining

MICHAEL R. STYLER
Executive Director

JOHN R. BAZA
Division Director

February 13, 2008

Toby Wright
Uranium One Exploration USA
3801 Automation Way, Suite 100
Fort Collins, Colorado 80525

Subject: Deficient Notice of Intention to Commence Small Mining Operations, Uranium One Exploration USA, Sage Mine, S0370058, Task 2104, San Juan County, Utah

Dear Mr. Wright:

The Division has reviewed the referenced Notice of Intention to Commence Small Mining Operations (NOI) and has the following comments that need to be addressed before it can be found complete:

1. Please include an acreage figure.
2. The legal description in the NOI appears to be incorrect. The main facilities area appears to be in the W $\frac{1}{2}$ NE $\frac{1}{4}$ of Section 34, Township 32 South, Range 26 East, and the vent shaft is apparently in the NW $\frac{1}{4}$ SE $\frac{1}{4}$ of this same section. Please correct or confirm the description in the NOI.
3. Please include a description of the facilities, including the vent shaft, portal, explosives magazine, etc.
4. The maps need to show the locations of the buildings and other facilities. Two buildings are shown on one of the maps, but this is not complete. In addition, Figure 1, the general location map shows a project site, but this square does not include any of the surface facilities. The air shaft and Sage Mine are both shown on this map but not within the project site.

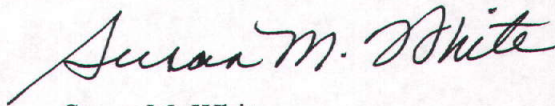
Please submit the corrections in the form of replacement pages.

The NOI says no mining activity is planned at this time, so before you begin operations, you will need to file an amendment. You will also need to gain approval from the Bureau of Land Management of a Plan of Operations.

Toby Wright
S0370058
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We apologize for the delay in responding to your NOI submittal and thank you for your cooperation in submitting it. If you have questions about this letter, please call Paul Baker at 801-538-5261.

Sincerely,

A handwritten signature in cursive script that reads "Susan M. White". The signature is written in dark ink and is positioned above the printed name and title.

Susan M. White
Mining Program Coordinator
Minerals Regulatory Program

SMW:PBB:pb
cc: Ted McDougall, Monticello BLM
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